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Attorneys for Lehman Brothers Holdings Inc.
and Certain of Its Affiliates

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:
	:
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i>,	:
	:
Debtors.	:
	:
	:
-----X	

**NOTICE OF WITHDRAWAL OF THE ONE HUNDRED
THIRTY-SECOND OMNIBUS OBJECTION TO CLAIMS
(VALUED DERIVATIVE CLAIMS) AS TO CERTAIN CLAIMS**

PLEASE TAKE NOTICE that Lehman Brothers Holdings Inc. (“LBHI” and the “Plan Administrator”), as Plan Administrator, under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors (the “Plan”) for the entities in the above-referenced chapter 11 cases, (collectively, the “Chapter 11 Estates”), is withdrawing without prejudice its One Hundred Thirty-Second Omnibus Objection to Claims (Valued Derivative Claims), ECF No. 16117, solely with respect to the claims listed on Exhibit A annexed hereto. The Plan Administrator reserves its rights to object to the claims listed on Exhibit A on any grounds in the future.

Dated: March 20, 2012
New York, New York

/s/ Robert J. Lemons

Robert J. Lemons

Penny P. Reid

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Exhibit A

Claim for Which Objection Is Withdrawn Without Prejudice:

<u>Claimant Name</u>	<u>Claim Number</u>
High River Limited Partnership c/o Icahn Associates Corp.	12105
Icahn Partners LP	12106
Icahn Partners LP	12113
Icahn Partners Master Fund LP	12109
Icahn Partners Master Fund LP	12112
Icahn Partners Master Fund II LP	12107
Icahn Partners Master Fund II LP	12110
Icahn Partners Master Fund III LP	12108
Icahn Partners Master Fund III LP	12111